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Morning Pole Position

| 3rd October 2022 |

All market data as at previous trading day

Market indices

Indices	Last	Daily chg	YTD chg%
<i>Local</i>			
FBM KLCI	1,394.63	-2.87	-11.03
FBM Emas	9,976.86	-4.58	-11.78
FBM Syariah	10,008.03	-33.82	-18.39
FBM Small Cap	13,719.10	29.50	-12.95
FBM ACE	4,657.87	-2.18	-27.44
F4G BM	806.91	-1.37	-8.34
F4G BMS	823.13	-5.26	-16.23

Funds Flows

Net Buy (MYR'm)

Local Institutions	104.3
Local Retails	-19.9
Foreign	-84.4

Foreign

Dow Jones	28,725.51	-500.1	-20.95
S&P 500	3,585.62	-54.85	-24.77
Nasdaq	10,575.62	-161.89	-32.40
FTSE	6,893.81	12.22	-6.65
Hang Seng	17,222.83	56.96	-26.39
Nikkei	25,937.21	-484.84	-9.91
Shanghai CI	3,024.39	-16.81	-16.91
Strait Times	3,130.24	15.16	0.21

Currencies

BNM Middle Rate (5pm)	Last	Daily chg	YTD %
USD / MYR	4.6340	-0.0135	11.26
GBP / MYR	5.1982	0.1801	-7.68
JPY100 / MYR	3.2124	0.0020	-11.23
EUR/MYR	4.5573	0.0657	-3.33
SGD / MYR	3.2389	0.0176	4.98
CNY / MYR	0.6531	0.0074	-0.24
AUD / MYR	3.0186	0.0198	-0.26

Bond Yield Movements

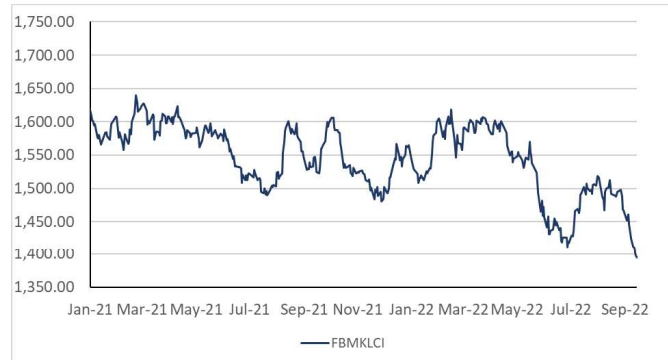
		Yield	Daily Change (bps)
MGS	3- year	3.77	0
	10- year	4.41	-2
GII	3- year	3.8	3
	10- year	4.42	-11
UST	2- year	4.22	6
	10- year	3.83	7

Commodities

	Last	Daily chg	Daily chg %
CPO (3 rd month)	3,460.00	79	2.34
Brent (1 st month)	87.96	-0.53	-0.60
Gold (spot)	1,659.67	-0.62	-0.04

Source: Treasury.gov, Bursa and BNM

FBMKLCI and statistics



Source: Bloomberg

Market Turnover

Vol (m shrs)	2,077
Value (MYR m)	1,912

Top 5 Value

	Last	Daily chg %	Value (MYR m)
PBBANK	4.230	0.71	131.019
MAYBANK	8.580	0.23	117.252
CIMB	5.130	-0.39	84.203
TOPGLOV	0.625	6.84	68.551
GAMUDA	3.930	2.08	57.145

Top 5 Gainers

	Last	Daily chg %	Value (MYR m)
GOCEAN	0.015	50.00	0.247
ANZO	0.015	50.00	0.051
XOX	0.020	33.33	0.051
DOLPHIN	0.020	33.33	0.015
PASUKGB	0.020	33.33	0.010

Top 5 Losers

	Last	Daily chg %	Value (MYR m)
NEXGRAM	0.005	-50.00	0.019
PHB	0.005	-50.00	0.001
COMPUTG	0.010	-33.33	0.010
MLAB	0.010	-33.33	0.007
LKL	0.030	-25.00	0.119

Top 5 DBT

	Value (MYR m)	Volume (m shares)	Price (MYR)
CIMB	101.600	20.000	5.13
ENGTEX	8.900	20.000	0.58
KAREX	6.800	20.000	0.36
WIDAD	4.995	18.500	0.36
HUBLINE	0.652	16.300	0.04

Market Pulse



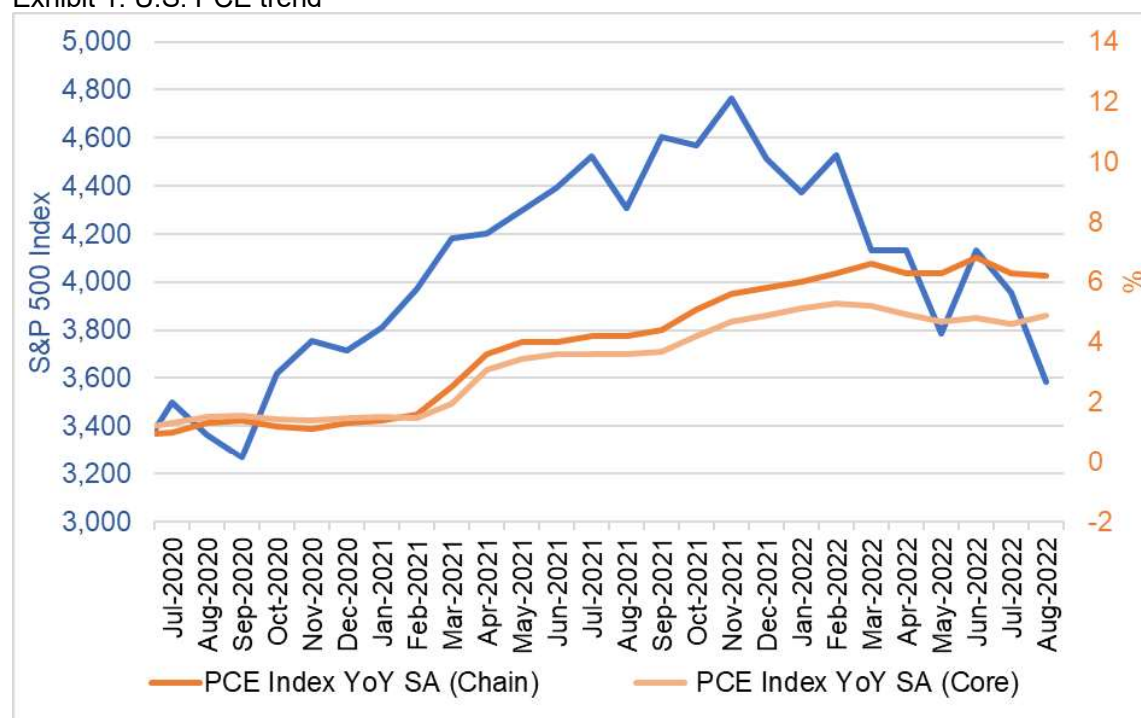
Source: Chart created using tradingview.com's tools, PRSB

The KLCI ended last week with Red Marubozu, closing at 1,394.63 pts with -30.35 pts (-2.15%) as KLCI's constituents saw 11 gainers and 16 losers with the remaining 3 unchanged. The worst losers of the week were Tenaga Nasional Bhd and Dialog Group Bhd shredding 7.47% and 7.44%, respectively.

Similarly, the U.S. market also recorded losses for the third consecutive week although the economic data continue to show resiliency in the economy amidst inflationary pressures despite tightening monetary policy. Weekly jobless claims fell to 193k below consensus expectations, while the core personal consumption expenditures (PCE) price index rose 4.9% YoY, ahead of the consensus of 4.7% YoY (Exhibit 1). Albeit key gauge of U.S. inflation picked up steam in August, consumer spending ticked up suggesting resilience among American households in the face of rising prices across the economy. Although, long-term inflation expectations appeared to remain anchored, with consumers polled by the University of Michigan expecting inflation to fall to 2.7% over the next five years, the lowest reading in over a year.

For this week, we anticipate the KLCI trend sideways, pending for Budget 2023 announcement this Friday. However, sentiment may remain volatile with a downside bias amidst raising concerns that Budget 2023 may need to be retabled if Parliament is dissolved prior to Bill approval. Technically, the KLCI may trade between in between 1,408.83 pts and 1,379.44 pts level. Our Picks in Exhibit 2.

Exhibit 1: U.S. PCE trend



Source: Bloomberg, US Bureau of Labor Statistics, PRSB

Exhibit 2: Our Picks

Company	Ticker	Rating	Price (MYR)	TP (MYR)	Upside (%)
Fundamental					
Bermaz Auto	BAUTO MK	Buy	1.87	2.45	31.02
Guan Chong	GUAN MK	Outperform	2.19	2.78	26.94
Technical					
Telekom	T MK	Outperform	5.47	6.28	14.81
QL Resources	QLG MK	Outperform	4.98	5.77	15.86
Opcom Holdings	OHB MK	Buy	0.795	1.24	55.97
KSL Holdings	KSL MK	Buy	0.775	0.96	23.87
Gamuda	GAM MK	Outperform	3.93	4.30	9.41
Chin Well Holdings	CWH MK	Outperform	1.64	2.00	21.95
Supercomnet Technologies	SCT MK	Outperform	1.66	1.73	4.22
Kelington Group	KGRB MK	Buy	1.32	1.71	29.55
Pentamaster Corporation	PENT MK	Buy	4.15	5.26	26.75
Formosa Prosonic Industries	FOR MK	Buy	2.99	3.92	31.10
Kerjaya Prospek Group	KPG MK	Outperform	1.15	1.39	20.87
MMS Ventures	MMSV MK	Buy	0.695	1.20	72.66
FM Global Logistics Holdings	FMH MK	Buy	0.530	0.82	54.72
Solarvest Holdings	SOLAR MK	Buy	0.73	1.12	54.48
Hibiscus Petroleum	HIBI MK	Buy	0.84	1.32	57.14
OSK Holdings	OSK MK	Buy	0.87	1.12	29.48
Malakoff Corporation	MLK MK	Buy	0.62	0.86	39.84
UWC	UWC MK	Buy	3.92	5.03	28.32

Dayang Enterprise	DEHB MK	Buy	1.11	1.44	29.73
Deleum	DLUM MK	Outperform	0.69	0.84	21.74
CTOS Digital	CTOS MK	Buy	1.34	1.78	32.84
Ancom Nylex	ANC MK	Buy	0.97	1.24	28.50
BP Plastics Holdings	BPP MK	Buy	1.41	1.80	27.66
CCK Consolidated Holdings	CCK MK	Outperform	0.66	0.71	7.58
Globetronics Bhd	GTB MK	Outperform	1.17	1.40	19.66
Inari Amertron Bhd	INRI MK	Outperform	2.52	3.11	23.21
Vitrox Corp Bhd	VITRO BHD	Buy	7.23	7.88	8.92
ETF					
MyETF Dow Jones U.S. Titans 50	METFUS50 MK	Buy	USD 1.67	USD 1.93	15.72
MyETF MSCI SEA Islamic Dividend	MEMSID MK	Buy	0.83	0.92	10.67
Principal FTSE ASEAN 40 Malaysia ETF	CIMBA40 MK	Buy	1.61	1.80	12.12
Principal FTSE China 50 ETF	CIMBC25 MK	Buy	1.26	1.39	10.60
TradePlus HSCEI Daily (2x) Leveraged Tracker	HSCEI2XL MK	Strong Buy	0.49	0.85	74.23
TradePlus NYSE FANG+ Daily (-1x) Inverse Tracker	FANG1XI MK	Buy	1.77	1.86	5.08

*Note: Dialog and AME Elite were removed from our picks as it hits its respective cut loss price.
Source: Bursa, Bloomberg, PRSB, price as of 30th September 2022*

- **Aviation, aerospace industry hopes for technology-first policy in Budget 2023.**

The local aviation and aerospace industry is hoping that Budget 2023 will include initiatives and policies that encourage technology-first strategies to support post-pandemic recovery and the industry's future ecosystem. Aerodyne Group founder and chief executive officer Kamarul A Muhamed has said in line with the government's aspiration to boost the digital economy, prioritising local companies in doing business would enable the industry to contribute greatly to the country's gross domestic product. "We need a Budget that supports an ecosystem that is friendly and conducive to the growth of the technology industry, not necessarily to the aviation and aerospace industry only but all in general. (Source: [TheEdgeMarkets](#))
- **Zafrul: Malaysia remains focused on enhancing economic fundamentals, structural reforms.**

The Government will continue to focus on strengthening the economic fundamentals and structural reforms to ensure that the country's economy remains stable following the ringgit's depreciation against the US dollar. Finance Minister Tengku Datuk Seri Zafrul Tengku Abdul Aziz said as stated by the World Bank, there is no quick and easy fix for the ringgit's weaknesses compared to a strengthening US dollar. (Source: [TheEdgeMarkets](#))
- **Zafrul: Establishment of international monetary cooperation mechanism should be considered.**

Malaysia believes that the establishment of an international monetary cooperation mechanism should be considered to ensure a more effective, equitable financial system that is able to balance the needs of universal development. Finance Minister Tengku Datuk Seri Zafrul Tengku Abdul Aziz said such cooperation is not a new thing since there has been cooperation at the global level held to deal with the uncertainty of the international currency market before. (Source: [TheEdgeMarkets](#))
- **M'sian firms have invested US\$7b in India as bilateral ties continue to flourish, says charge d'affaires.**

Investments by Malaysian companies in India amounted to US\$7 billion (RM32.46 billion) as bilateral relations continued to flourish in different sectors, Malaysia's charge d'affaires in New Delhi Amizal Fadzli Rajali said. Malaysian companies in India operate in areas such as automotive, fast-moving consumer goods, infrastructure, healthcare, oil and gas, and renewable energy. "To date, Malaysia's FDI (foreign direct investment) inflows into India amount to US\$7 billion," he said at the Malaysian National Day reception here on Friday (Sept 30). (Source: [TheEdgeMarkets](#))
- **Govt has approved quota of 541,315 foreign workers as of Sept 26.**

The Ministry of Human Resources has approved a quota for the recruitment of 541,315 foreign workers as of Sept 26, of which the levy for 436,613 has been paid. The ministry said taking into account the existing 1.3 million foreign workers and the approved quota, the number has almost met the industry's demand for foreign labour. It said the requirement for foreign workers in Malaysia is around 1.8 million, the highest number ever reached. (Source: [TheEdgeMarkets](#))
- **BNM: Global economic growth moderation, lower commodity prices to weigh on Malaysia's export growth.**

Bank Negara Malaysia (BNM) said on Friday (Sept 30) that the moderation in global economic growth and lower commodity prices are expected to weigh on Malaysia's export growth. "Malaysia's diversified exports across products and markets should help cushion this impact," BNM said in its August monthly highlights report. The central bank, citing data from the Department of Statistics and the Malaysia External Trade Development Corporation (Matrade), reiterated that the country's exports had registered a robust growth of 48.2% year-on-year (y-o-y) in August 2022, to a value of RM141.3 billion. (Source: [TheEdgeMarkets](#))

- Malaysia's inaugural RM4.5 bil Sustainability MGII oversubscribed by 2.38 times, says Tengku Zafrul.**

The Malaysian government has successfully tapped into the domestic capital market with an inaugural issuance of Sustainability Malaysian Government Investment Issues (Sustainability MGII) of RM4.5 billion in nominal value, despite the uncertain global economic outlook, said Finance Minister Tengku Datuk Seri Zafrul Tengku Abdul Aziz. Tengku Zafrul said the strong demand was evidenced by the Sustainability MGII's oversubscription of 2.38 times and was successfully priced at a profit rate of 4.662%. He also said the total incoming bid of RM10.7 billion was the largest since July 2019 for a long duration (equal or more than 15 years) Malaysian Government Securities (MGS)/MGII auction. (Source: [TheEdgeMarkets](#))
- MBAM hopes for boost in construction sector with more projects in Budget 2023 wishlist.**

Master Builders Association Malaysia (MBAM) has announced its Budget 2023 wishlist, urging the government to boost the construction sector with more projects, according to a statement released on Monday (Sept 26). To ensure sustainable growth of the construction industry, MBAM president Oliver Wee Hiang Chyn hopes the government will use its development budget to boost the adoption of the Industrialised Building System (IBS) and implement planned public projects, such as affordable housing. (Source: [TheEdgeMarkets](#))

Global news highlights

- US Jobs at Cruising Speed May Keep Up Pressure on Fed: Eco Week.**

Friday's US jobs report is projected to show a labor market at cruising speed in September, with more moderate but still-healthy payrolls growth that's likely to keep the Federal Reserve pumping hard on the monetary-policy brakes. Payrolls probably increased by about 250,000 last month, while the unemployment rate may have held at 3.7%, just above a five-decade low, according to the median estimates in a Bloomberg survey of economists. (Source: [Bloomberg](#))
- US PCE Price Index Jumps More Than Forecast While Spending Rises.**

The personal consumption expenditures price index, which the Federal Reserve uses for its inflation target, rose 0.3% from a month earlier, topping estimates. From a year ago, the gauge was up 6.2%, also higher than forecast and well above the central bank's 2% goal. (Source: [Bloomberg](#))
- US Economy Dodges Harsher Hit on Inflation From Hurricane Ian.**

Ian hit the coast of Fort Myers in the country's third-largest state just shy of the most-powerful Category 5 level on Wednesday and made a second landfall in South Carolina Friday. In addition to the human tragedy, the storm is set to be one of the top-10 costliest storms in the US, resulting in about \$70 billion to \$120 billion in economic damage. (Source: [Bloomberg](#))
- Euro-Zone Inflation at Double-Digit Record Piles Pressure on ECB.**

The euro zone's economic crisis intensified with the first ever reading of double-digit inflation, piling pressure on the European Central Bank to keep raising interest rates aggressively. Consumer prices surged 10% from a year ago in September, data from Eurostat showed Friday. That's more than the median forecast of 9.7% in a Bloomberg survey of economists, and marks the fifth straight month the result has exceeded consensus. (Source: [Bloomberg](#))
- UK's Bruised Markets Need More Than BOE Support to Snap Back.**

Having settled into an uneasy calm after the Bank of England action staunched a record government bond selloff, UK markets risk a return of the turmoil. The bank's intervention averted what some say could have been a financial catastrophe, triggered by a gilt selling avalanche from pension funds. (Source: [Bloomberg](#))

- China to Allow a Lot More Fuel Exports in Possible Boost to Oil.**
Refiners and traders have been given 15 million tons of new quota, which could possibly be rolled over into the first quarter of next year, according to industry consultant JLC. China's ministry of commerce didn't immediately reply to two faxes seeking confirmation of the additional allocation. (Source: [Bloomberg](#))
- China Offers Rare Tax Rebate to Spur Home Purchase in Crisis.**
Residents who buy new homes within one year after selling old homes will enjoy refunds for personal-income tax on the sale, according to a statement on the finance ministry website. The tax refunds will take effect from October till the end of 2023. (Source: [Bloomberg](#))
- India's Market Regulator Tightens Disclosure Norms for IPOs.**
India's capital market regulator approved decisions related to changes in norms for initial public offerings, including additional disclosure norms and optional pre-filing of offer documents. Issuers looking at raising funds from public offers, whether traditional or new age tech startups, will now be mandated to make disclosures on their key performance indicators and pricing based on past transactions and fund raisings in their offer documents, the Securities and Exchange Board of India said in a post board meeting statement. (Source: [Bloomberg](#))
- South Korea Posts Longest Run of Trade Deficits Since 1997.**
The deficit was \$3.77 billion in September, the sixth straight monthly shortfall, according to data released Saturday by the trade ministry. Imports climbed 18.6% from a year earlier, while exports advanced 2.8%. (Source: [Bloomberg](#))
- Global funds find promise in Southeast Asia infrastructure deals.**
Buyout firms and asset managers are moving in on billions of dollars of infrastructure assets across Southeast Asia, lured by the sector's growth prospects and stable, long-term returns, bankers and analysts say. Merger and acquisition deal volume is up in the sector so far this year, data shows, and a healthy pipeline of deals could make Southeast Asia a rare bright spot for global funds, as they grapple with rising finance costs and slumping markets. The industry is also flush with potentially available assets, after a boom in infrastructure development fed by rapid economic growth. (Source: [TheEdgeMarkets](#))
- Indonesia to produce Chinese mRNA Covid vaccine locally — drugs agency.**
An mRNA Covid-19 vaccine developed by China's Walvax Biotechnology will be produced in Indonesia, its food and drugs agency (BPOM) said on Friday, after the country granted emergency use authorisation for the vaccine. The vaccine has an efficacy rate of 71.17% against the Omicron variant of Covid-19, BPOM said. (Source: [TheEdgeMarkets](#))

Corporate news

- TNB, Prasarana ink strategic collaboration for LRT Shah Alam Line's high-voltage electricity supply.**
Tenaga Nasional Bhd (TNB) has entered into a strategic collaboration with Prasarana Malaysia Bhd to supply high-voltage electricity to three main switch stations along the Light Rail Transit (LRT) project of the LRT Shah Alam Line, formerly known as LRT3. In a joint statement on Sunday, both companies said the collaboration will start at the end of 2022 and the LRT Shah Alam Line is expected to be operational and open to the public by 2025. TNB president and chief executive officer Datuk Baharin Din said the utility company is ready to cooperate with Prasarana to further develop the transport industry in Malaysia, especially in providing reliable and stable electricity supply to the rail supply along the LRT Shah Alam Line. (Source: [TheEdgeMarkets](#))

- Petronas: Any action by Sulu claimants that targets us will be baseless.**
 Petroliaam Nasional Bhd (Petronas) is maintaining its view that any purported action targeting the national oil company in relation to legal proceedings initiated by the Sulu claimants against the Malaysian government is baseless. Petronas would continue to defend its legal position in the matter, the company said in a statement to The Edge on Saturday (Oct 1) in response to queries on the issue. On Thursday, The Edge reported that lawyers acting for the heirs of the late Sultan Jamalul Kiram II of Sulu were understood to be in the process of submitting an application to the Dutch courts to seize assets belonging to Petronas. (Source: [TheEdgeMarkets](#))
- Reinstatement of Malaysia's air-safety ranking to Category 1 'truly commendable', says MAHB.**
 Malaysia's success in getting its air-safety ranking reinstated to Category 1 by the US Federal Aviation Administration (FAA) is "truly commendable" considering that this took place while the national aviation industry is still dealing with the after-effects of Covid-19, said Malaysia Airports Holdings Bhd (MAHB). The Ministry of Transport and the Civil Aviation Authority of Malaysia (CAAM) had put in massive efforts to ensure that the International Aviation Safety Assessment Category 1 rating was reinstated, said MAHB managing director Datuk Iskandar Mizal Mahmood. (Source: [TheEdgeMarkets](#))
- Duopharma and Govt execute agreement for insulin worth RM375.17 mil via direct negotiation.**
 Duopharma Biotech Bhd and the government have executed an agreement to procure insulin via direct negotiation for RM375.17 million, a Bursa Malaysia filing said. The company said wholly owned subsidiary Duopharma Marketing Sdn Bhd (DMktg) will supply and deliver the products to the Health Ministry while Biocon Sdn Bhd, the manufacturer, will pack and label the products under the agreement. Biocon's human insulin formulation will be supplied to all MOH hospitals, district health offices and health clinics. (Source: [TheEdgeMarkets](#))
- Barakah Offshore files fresh lawsuit against Petronas, former and current executives.**
 Barakah Offshore Petroleum Bhd is suing Petroliaam Nasional Bhd (Petronas) for suspending its wholly owned unit's licence to bid for new projects from the national oil company in 2019. Barakah also named former Petronas president-cum-chief executive officer (CEO) Tan Sri Wan Zulkiflee Wan Arifin, current president and Group CEO Datuk Tengku Muhammad Taufik Tengku Aziz and chief financial officer Liza Mustapha as defendants. Other defendants included Shamsudin Miskon, Nasrin Amir, Noor Mohamad Taj, Freida Amat and Shaliza Abdul Malik. (Source: [TheEdgeMarkets](#))
- MBSB-MIDF merger negotiation gets three-month extension from BNM.**
 Malaysia Building Society Bhd (MBSB) has obtained a three-month extension from Bank Negara Malaysia (BNM) to negotiate its proposed merger with Malaysian Industrial Development Finance (MIDF). "On behalf of the board, AmInvestment Bank Bhd wishes to announce that BNM had vide its letter dated Sept 29, 2022 granted MBSB an extension of time to Jan 5, 2023, to conclude the negotiations with PNB for the proposed transaction," said MBSB in a filing with Bursa Malaysia on Friday. MBSB is 65.87%-owned by Employees Provident Fund while MIDF is wholly owned by Permodalan Nasional Bhd (PNB). (Source: [TheEdgeMarkets](#))
- Gamuda Land unveils West Hampstead Central in UK and The Canopy on Normanby in Australia, shares plans to further expand its international portfolio.**
 Gamuda Land launched its latest projects — West Hampstead Central in London, the UK and The Canopy on Normanby in Melbourne, Australia — on Friday (Sept 30). This is the first step to expand its international portfolio. The developer also added that it will seek to develop up to five new overseas projects per year starting from 2023 in the UK, Australia, Singapore and Vietnam. Gamuda Land chief executive officer Ngan Chee Meng said at the event launch and press conference: "Expanding internationally is consistent with Gamuda Land's five-year business plan. We will be focusing on launching smaller projects [abroad] in bigger cities. (Source: [TheEdgeMarkets](#))

- **MISC signs 10-year LNG ship lease agreements with ExxonMobil unit.**

Two MISC Bhd subsidiaries have inked 10-year ship lease agreements for two newly-built liquefied natural gas (LNG) carriers with ExxonMobil Corp's wholly-owned unit SeaRiver Maritime LLC. The agreements, or time charter parties, were inked by MISC units Polaris LNG Three Pte Ltd (Polaris 3) and Polaris LNG Four Pte Ltd (Polaris 4). Charters for the vessels will commence in 2026, MISC said in a filing. "These LNG carriers will be equipped with eco efficient technologies such as X-DF 2.1 engines with Intelligent Control by Exhaust Recycling (iCER) System and Air Lubrication System, which will contribute to the reduction of greenhouse gas (GHG) emissions," MISC said. (Source: [TheEdgeMarkets](#))

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Corporate Actions/ Entitlements

Stock Code	Stock Name	Entitlements	Description	Ex-Date	Lodgement Date	Payment/ Cessation Date
1562	SPTOTO	1 Shares to 120 Shares	Share Dividend	3/10/2022	4/10/2022	-
1562	SPTOTO	RM0.0300	Fourth Interim Dividend	3/10/2022	4/10/2022	21/10/2022
5192	MFCB	RM0.0360	Interim Dividend	3/10/2022	4/10/2022	14/10/2022
5192	KSSC	1 Warrant to 3 Shares	Bonus Issue warrant	3/10/2022	4/10/2022	-
9326	LBALUM	RM0.0250	Final Dividend	3/10/2022	4/10/2022	18/10/2022
3174	L&G	RM0.0050	Final Dividend	4/10/2022	5/10/2022	18/10/2022
7129	ASIAFLE	RM0.0200	Final Dividend	4/10/2022	5/10/2022	27/10/2022
8206	ECOWLD	RM0.0100	Interim Dividend	4/10/2022	5/10/2022	20/10/2022
5209	GASMSIA	RM0.0590	Interim Dividend	6/10/2022	7/10/2022	28/10/2022
5303	SWIFT	RM0.0100	Interim Dividend	6/10/2022	7/10/2022	21/10/2022
7374	TIENWAH	RM0.0280	Interim Dividend	6/10/2022	7/10/2022	28/10/2022
1066	RHBBANK	RM0.1500	Interim Dividend	7/10/2022	11/10/2022	7/11/2022
5066	NTPM	RM0.0080	First Interim Dividend	7/10/2022	11/10/2022	28/10/2022
6459	MNRB	RM0.0250	Final Dividend	7/10/2022	11/10/2022	31/10/2022

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Economic calendar

Country	Economic Data
3rd October 2022	
Malaysia	S&P Global Malaysia PMI Mfg
United State	S&P Global US Manufacturing PMI
United State	ISM Manufacturing
United State	ISM Prices Paid
United State	ISM New Orders
United State	ISM Employment
4th October 2022	
United State	JOLTS Job Openings
5th October 2022	
United State	Trade Balance
United State	S&P Global US Services PMI
United State	S&P Global US Composite PMI
United State	ISM Services Index
6th October 2022	
United State	Challenger Job Cuts YoY
United State	Initial Jobless Claims
7th October 2022	
Malaysia	Foreign Reserves
United State	Unemployment Rate
United State	Labor Force Participation Rate
United State	Underemployment Rate
China	Foreign Reserves
8th October 2022	
United State	Consumer Credit
China	Caixin China PMI Composite
China	Caixin China PMI Services
9th October 2022	
China	Aggregate Financing CNY
China	New Yuan Loans CNY
China	Money Supply M2 YoY
China	Money Supply M1 YoY
China	Money Supply M0 YoY
11th October 2022	
United State	Monthly Budget Statement
China	FDI YTD YoY CNY
12th October 2022	
Malaysia	Industrial Production YoY
Malaysia	Manufacturing Sales Value YoY
United State	PPI Final Demand MoM
United State	PPI Final Demand YoY
13th October 2022	
United State	FOMC Meeting Minutes

United State	CPI MoM
United State	CPI YoY
United State	CPI Index NSA
United State	CPI Core Index SA
United State	Initial Jobless Claims
14th October 2022	
China	PPI YoY
China	CPI YoY
United State	Import Price Index MoM
United State	Import Price Index YoY
United State	Export Price Index MoM
United State	Export Price Index YoY
China	Trade Balance
China	Exports YoY
China	Imports YoY
17th October 2022	
United State	Empire Manufacturing
18th October 2022	
China	Industrial Production YoY
China	GDP YoY
China	Industrial Production YTD YoY
China	GDP YTD YoY
China	GDP SA QoQ
China	Retail Sales YoY
China	Retail Sales YTD YoY
China	Surveyed Jobless Rate
United State	Industrial Production MoM
United State	Manufacturing (SIC) Production
19th October 2022	
Malaysia	Exports YoY
Malaysia	Imports YoY
Malaysia	Trade Balance MYR
20th October 2022	
United State	Initial Jobless Claims
United State	Continuing Claims
United State	Leading Index
21st October 2022	
Malaysia	CPI YoY
Malaysia	Foreign Reserves
24th October 2022	
United State	S&P Global US Manufacturing PMI
United State	S&P Global US Services PMI
United State	S&P Global US Composite PMI
27th October 2022	
China	Industrial Profits YTD YoY
China	Industrial Profits YoY
United State	GDP Annualized QoQ

United State	Personal Consumption
United State	GDP Price Index
United State	Initial Jobless Claims

31st October 2022

China	Composite PMI
China	Manufacturing PMI
China	Non-manufacturing PMI

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