

***Please note:**

1. If you have recently opened an account, please wait for 2 to 3 days for the account to be fully activated.
2. For existing clients, you may log in to Phillip Invest. However, if you have recently conducted transactions either through EPF i-Invest or Phillip Invest, please note that your latest portfolio valuation will be updated on the following day.

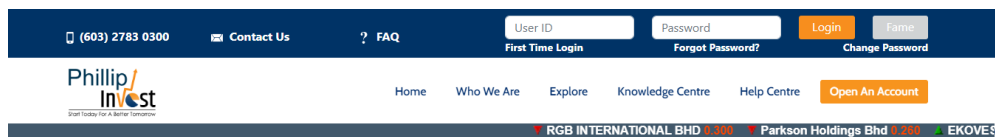
Phillip Invest Enhanced Login Experience - User Guide

1. First Time Login (For New Client)

If you have recently opened an account with Phillip Capital Management Sdn Bhd (PCM), you are required to perform the First Time Login to set up your User ID and Password for accessing Phillip Invest.



Click on the “First Time Login” button on our Login Dashboard to proceed. The First Time Login page, as shown below, will appear.



First Time Login

Please enter your account number and personal particulars:
* Indicates compulsory fields

Name *

Name as in NRIC for Individual account or Business Registration name for Corporate account.

New IC No / Passport No / Business Registration No *

Enter your Identification Number without space.
Your Name and Identification Number do not match. Please ensure all information is entered correctly.


User ID *

Create alphanumeric ID between 8-15 characters long, may contain numbers (0-9) and alphabets (A-Z, a-z) only, and no spaces.

Password *

Create alphanumeric password between 8-12 characters long, may contain numbers (0-9), alphabets (A-Z, a-z), special characters and no spaces.

Confirm Password *

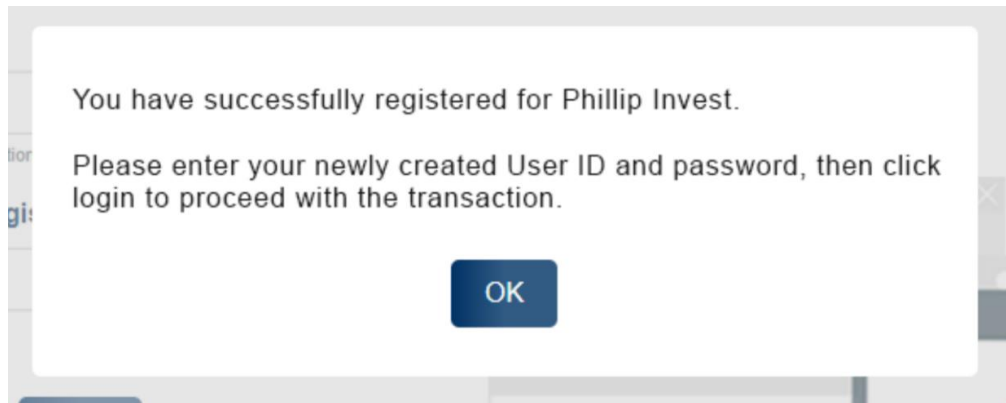
Security Code *
 I'm not a robot 

Enter the 6 digit Security Code sent to your mobile phone via SMS.



Fill up your registered full name and new IC no./passport no./ business registration no. to proceed. The system will verify and inform if the information does not match and you need to fill up again with the correct information.

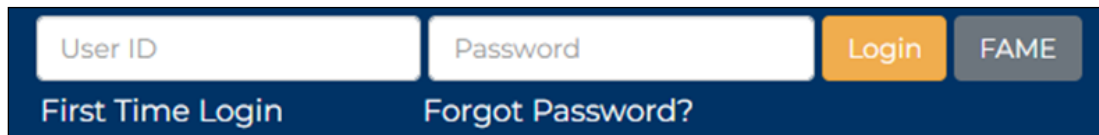
Once information has been verified, you will need to set up your User ID and Password and you need to click on Security Code which we will provide the code to your registered mobile phone number with PCM. Once you received the message contained your security code, key in the code in the space provided and click on submit once you have confirmed that all information you provided are correct.



You will receive a pop-up notification as shown above after clicking "Submit." You can then log in to Phillip Invest using the new Login ID and Password.

2. Update Login Info (For Existing Client)

We have consolidated all accounts into a single access point.



Once you have keyed in your existing User ID and Password, you will be redirected to Update Login Info page as below.

(603) 2783 0300 Contact Us ? FAQ User ID Password Login Forgot Password?

Phillip Invest Home Who We Are Explore Knowledge Centre Help Centre Open An Account

RGB INTERNATIONAL BHD 0.300 Parkson Holdings Bhd 0.200 EKOVE

Update Login Info

We noticed that you have existing login credential to our online platform, Phillip Invest.

As we strive to serve you better, we are glad to inform that we have enhanced the encryption technology used to store the login credentials. We require a few minutes of your time to set a new User ID and Password.

Please enter your personal particulars:
* Indicates compulsory fields

User ID*

User ID

Create alphanumeric ID between 8-15 characters long, may contain numbers (0-9) and alphabets (A-Z, a-z) only, and no spaces.

Password*

Enter Password

Create alphanumeric password between 8-12 characters long, may contain numbers (0-9), alphabets (A-Z, a-z), special characters and no spaces.

Confirm Password*

Enter Confirm Password

Security Code*

I'm not a robot

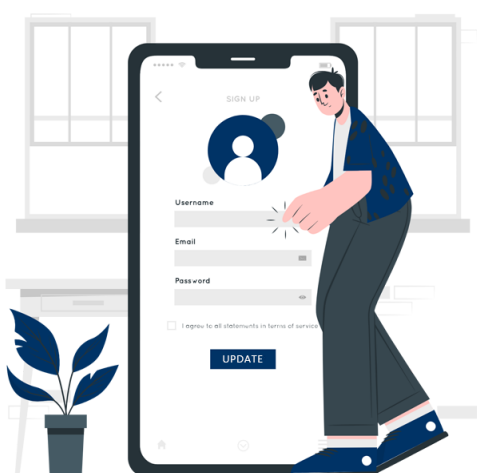
reCAPTCHA Privacy - Terms

Enter Security Code Security Code

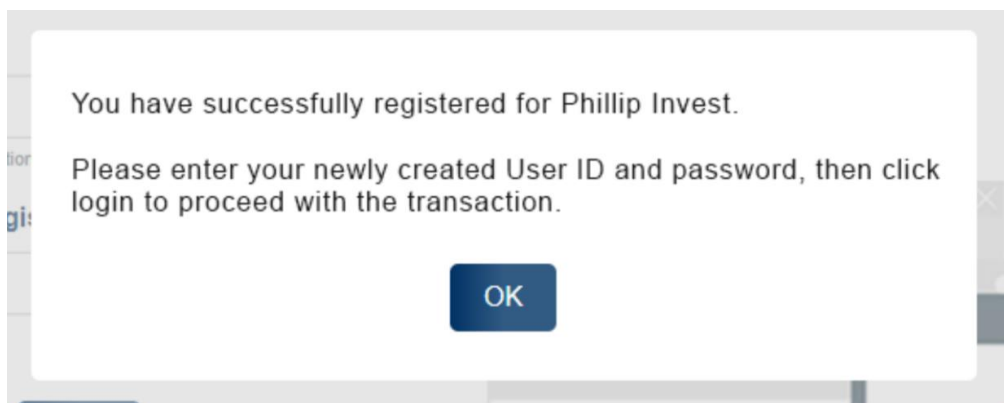
Enter the 6 digit Security Code sent to your mobile phone via SMS.

Note: If you have multiple login credentials to Phillip Invest, the new User ID and password set here would be applicable as the **single login credential** to access all your portfolios going forward.

Clear Submit



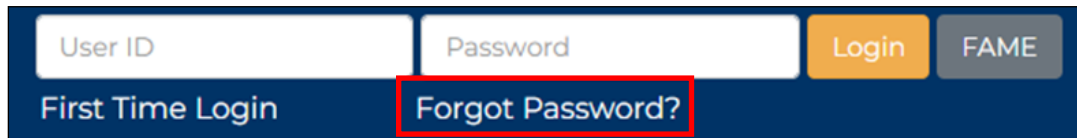
You are now required to set up your User ID and Password. Additionally, you need to click on the Security Code, which we will send to your registered mobile phone number with PCM. Upon receiving the message containing your security code, enter the code in the designated space. After confirming that all the information you provided is correct, click on "Submit."



Upon clicking "Submit," you will receive a pop-up notification as displayed above. You can proceed to log in to Phillip Invest using your new Login ID and Password.

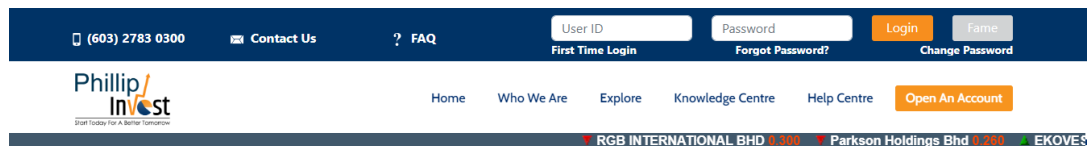
3. Forgot Password

If you have forgotten your password, rest assured, kindly click on “Forgot Password?” button.



The image shows a login dashboard with a dark blue background. At the top, there are two input fields: "User ID" and "Password". To the right of these fields are two buttons: "Login" (orange) and "FAME" (grey). Below the "User ID" field is a link for "First Time Login". Below the "Password" field is a link for "Forgot Password?", which is highlighted with a red rectangular border.

Click on the “Forgot Password?” button on our Login Dashboard to proceed. The Forgot Password page, as shown below, will appear.



The image shows the top navigation bar of the website. It includes a contact number (603) 2783 0300, a "Contact Us" button, a "FAQ" link, and a search bar. There are also links for "First Time Login", "Forgot Password?", and "Change Password". The Phillip Invest logo is on the left, and navigation links for "Home", "Who We Are", "Explore", "Knowledge Centre", "Help Centre", and "Open An Account" are on the right. A stock market ticker is visible at the bottom of the navigation bar.

Forgot Password

Please enter your account number and personal particulars:

* Indicates compulsory fields

Name *

Suraya Hanim

Name as in NRIC for Individual account or Business Registration name for Corporate account.

New IC No / Passport No / Business Registration No *

900210101156

Enter your Identification Number without space.

Your Name and Identification Number do not match. Please ensure all information is entered correctly.

User ID *

surayahanim

Create alphanumeric ID between 8-15 characters long, may contain numbers (0-9) and alphabets (A-Z, a-z) only, and no spaces.

Password *

Enter Password

Create alphanumeric password between 8-12 characters long, may contain numbers (0-9), alphabets (A-Z, a-z), special characters and no spaces.

Confirm Password *

Enter Confirm Password

Security Code *

I'm not a robot



Enter Security Code

Security Code

Enter the 6 digit Security Code sent to your mobile phone via SMS.

Clear

Submit



Fill up your registered full name and new IC no./passport no./ business registration no. to proceed. The system will verify and inform if the information does not match and you need to fill up again with the correct information.

Once information has been verified, you will need your new Password and you need to click on Security Code which we will provide the code to your registered mobile phone number with PCM. Once you received the message contained your security code, key in the code in the space provided and click on submit once you have confirmed that all information you provided are correct.