

Exhibit 1: KLCI 10-year return (by month)



Suggested Functions EQS Screen for companies to generate ideas

ETF Find ETFs that align with your strategies



Source: Bloomberg, PCM, 30 April 2024

Exhibit 2: KLCI 20-year return (by month)

FBMKLCI Index													Spread Builder		View ▾		Edit ▾		Seasonality Chart	
Last Price	Local CCY	Spread	<Type security>	Last Price																
20	Years Ending	2024	Percent Change	Net Change	High/Low/Avg															
Calendar Year	Trailing 12M	01-Jan	31-Dec	Monthly ▾	Line	Heat Map														
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec								
20 Yr Avg	-18	.84	-22	1.35	-.68	-.37	1.95	-.90	-.79	.79	.22	1.76								
2024	4.01	2.54	-.99	2.60																
2023	-.67	-2.11	-2.17	-.47	-2.04	-.75	6.01	-.51	-1.91	1.26	.74	.13								
2022	-3.53	6.35	-1.30	.82	-1.90	-8.02	3.32	1.33	-7.77	4.71	1.95	.45								
2021	-3.74	.72	-.27	1.79	-1.13	-3.22	-2.48	7.14	-3.97	1.59	-3.09	3.54								
2020	-3.63	-3.16	-8.89	4.21	4.65	1.88	6.85	-4.90	-1.34	-2.52	6.53	4.13								
2019	-.42	1.44	-3.75	-.08	.52	1.29	-2.23	-1.39	-1.75	.89	-2.27	1.73								
2018	3.99	-.66	.39	.37	-6.94	-2.82	5.48	1.98	-1.46	-4.68	-1.72	.64								
2017	1.82	1.33	2.73	1.61	-.12	-.12	-.21	.75	-.99	-.44	-1.72	4.60								
2016	-1.46	-.78	3.80	-2.61	-2.79	1.73	-.05	1.50	-1.52	1.20	-3.19	1.40								
2015	1.14	2.24	.53	-.68	-3.89	-2.34	.97	-6.41	.51	2.76	.39	1.22								
2014	-3.37	1.75	.74	1.21	.10	.50	-.60	-.28	-1.06	.48	-1.85	-3.28								
2013	-3.64	.62	2.08	2.75	3.00	.24	-.05	-2.54	2.38	2.16	.32	2.99								
2012	-.62	3.18	1.70	-1.61	.64	1.17	2.03	.89	-.57	2.22	-3.72	4.85								
2011	.07	-1.89	3.61	-.66	1.52	1.33	-1.92	-6.56	-4.16	7.55	-1.33	3.98								
2010	-1.07	.92	3.92	1.95	-4.56	2.26	3.57	4.52	2.88	2.88	-1.36	2.27								
2009	.88	.70	-2.03	13.55	5.39	2.98	9.27	-.05	2.37	3.42	1.28	1.09								
2008	-3.58	-2.57	-8.09	2.59	-.29	-7.02	-1.98	-5.38	-7.43	-15.22	.29	1.22								
2007	8.49	.60	4.21	6.05	1.86	.56	1.43	-7.26	4.90	5.79	-1.18	3.44								
2006	1.58	1.63	-.25	2.44	-2.26	-1.41	2.31	2.38	.98	2.14	9.35	1.44								
2005	.97	-.97	-3.97	.87	-2.07	3.21	5.52	-2.54	1.53	-1.81	-1.61	.41								
2004	3.15	7.36	2.57	-7.06	-3.29	1.13	1.72	-.72	2.65	1.32	6.51	-1.06								

Suggested Functions

EQS Screen for companies to generate ideas

ETF Find ETFs that align with your strategies



Source: Bloomberg, PCM, 30 April 2024

Exhibit 3: S&P 500 10-year return (by month)



Suggested Functions **PORT** Analyze portfolio performance & risk

CRVF Browse & chart fixed income curves

Source: Bloomberg, PCM, 30 April 2024

Exhibit 4: S&P 500 20-year return (by month)

SPX Index													Spread Builder		View		Edit		Seasonality Chart			
Last Price	Local CCY	Spread	<Type security>	Last Price									High/Low/Avg									
20	Years	Ending	2024	Percent Change	Net Change																	
Calendar Year	Trailing 12M	01-Jan	31-Dec	Monthly	Line	Heat Map							Securities/Lines	Map Options								
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec										
20 Yr Avg	-0.2	-0.8	1.12	1.94	.19	-1.7	2.29	-1.10	-0.70	.91	2.17	.87										
2024	1.59	5.17	3.10	-2.63																		
2023	6.18	-2.61	3.51	1.46	.25	6.47	3.11	-1.77	-4.87	-2.20	8.92	4.42										
2022	-5.26	-3.14	3.58	-8.80	.01	-8.39	9.11	-4.24	-9.34	7.99	5.38	-5.90										
2021	-1.11	2.61	4.24	5.24	.55	2.22	2.27	2.90	-4.76	6.91	-.83	4.36										
2020	-.16	-8.41	-12.51	12.68	4.53	1.84	5.51	7.01	-3.92	-2.77	10.75	3.71										
2019	7.87	2.97	1.79	3.93	-6.58	6.89	1.31	-1.81	1.72	2.04	3.40	2.86										
2018	5.62	-3.89	-2.69	.27	2.16	.48	3.60	3.03	.43	-6.94	1.79	-9.18										
2017	1.79	3.72	-.04	.91	1.16	.48	1.93	.05	1.93	2.22	2.81	.98										
2016	-5.07	-.41	6.60	.27	1.53	.09	3.56	-.12	-.12	-1.94	3.42	1.82										
2015	-3.10	5.49	-1.74	.85	1.05	-2.10	1.97	-6.26	-2.64	8.30	.05	-1.75										
2014	-3.56	4.31	.69	.62	2.10	1.91	-1.51	3.77	-1.55	2.32	2.45	-.42										
2013	5.04	1.11	3.60	1.81	2.08	-1.50	4.95	-3.13	2.97	4.46	2.80	2.36										
2012	4.36	4.06	3.13	-.75	-6.27	3.96	1.26	1.98	2.42	-1.98	.28	.71										
2011	2.26	3.20	-.10	2.85	-1.35	-1.83	-2.15	-5.68	-7.18	10.77	-.51	.85										
2010	-3.70	2.85	5.88	1.48	-8.20	-5.39	6.88	-4.74	8.76	3.69	-.23	6.53										
2009	-8.57	-10.99	8.54	9.39	5.31	.02	7.41	3.36	3.57	-1.98	5.74	1.78										
2008	-6.12	-3.48	-.60	4.75	1.07	-8.60	-.99	1.22	-9.08	-16.94	-7.48	.78										
2007	1.41	-2.18	1.00	4.33	3.25	-1.78	-3.20	1.29	3.58	1.48	-4.40	-.86										
2006	2.55	.04	1.11	1.22	-3.09	.01	.51	2.13	2.46	3.15	1.65	1.26										
2005	-2.53	1.89	-1.91	-2.01	3.00	-.01	3.60	-1.12	.69	-1.77	3.52	-.10										
2004	1.73	1.22	-1.64	-1.68	1.21	1.80	-3.43	.23	.94	1.40	3.86	3.25										

Suggested Functions

PORT Analyze portfolio performance & risk

CRVF Browse & chart fixed income curves



Source: Bloomberg, PCM, 30 April 2024

Exhibit 5: MSCI World 10-year return (by month)

MXWO Index													Spread Builder		View ▾		Edit ▾		Seasonality Chart												
Last Price	Local CCY	Spread	<Type security>	Last Price																											
10	Years Ending	2024	Percent Change	Net Change	High/Low/Avg																										
Calendar Year	Trailing 12M	01-Jan	31-Dec	Monthly ▾	Line	Heat Map																									
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec																			
10 Yr Avg	.35	-.07	-.09	1.85	.24	.55	2.76	-.42	-2.38	.98	3.44	.39																			
2024	1.14	4.11	3.01	-2.64																											
2023	7.00	-2.53	2.83	1.59	-1.25	5.93	3.29	-2.55	-4.45	-2.97	9.21	4.81																			
2022	-5.34	-2.65	2.52	-8.43	-.16	-8.77	7.86	-4.33	-9.46	7.11	6.80	-4.34																			
2021	-1.05	2.45	3.11	4.52	1.26	1.40	1.72	2.35	-4.29	5.59	-2.30	4.19																			
2020	-.68	-8.59	-13.47	10.80	4.63	2.51	4.69	6.53	-3.59	-3.14	12.66	4.14																			
2019	7.68	2.83	1.05	3.37	-6.08	6.46	.42	-2.24	1.94	2.45	2.63	2.89																			
2018	5.22	-4.30	-2.42	.95	.31	-.17	3.05	1.04	.39	-7.42	.96	-7.71																			
2017	2.35	2.58	.82	1.33	1.78	.25	2.33	-.07	2.08	1.81	1.99	1.26																			
2016	-6.05	-.96	6.52	1.38	.23	-1.28	4.15	-.13	.36	-2.01	1.25	2.29																			
2015	-1.88	5.68	-1.81	2.16	.05	-2.46	1.73	-6.81	-3.86	7.83	-.67	-1.87																			
2014	-3.77	4.81	-.09	.83	1.63	1.65	-1.67	2.00	-2.88	.57	1.84	-1.71																			

Suggested Functions

BTMM Assess worldwide interest rates

PEOP Search for key contacts & notable people



Source: Bloomberg, PCM, 30 April 2024

Exhibit 6: MSCI World 20-year return (by month)

MXWO Index													Spread Builder		View		Edit		Seasonality Chart												
Last Price	Local CCY	Spread	<Type security>	Last Price																											
20	Years	Ending	2024	Percent Change	Net Change																		High/Low/Avg								
Calendar Year	Trailing 12M	01-Jan	31-Dec	Monthly	Line	Heat Map																									
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec																			
20 Yr Avg	-0.2	.05	.67	2.11	-.43	-.23	2.21	-.51	-.73	.62	1.77	1.30																			
2024	1.14	4.11	3.01	-2.64																											
2023	7.00	-2.53	2.83	1.59	-1.25	5.93	3.29	-2.55	-4.45	-2.97	9.21	4.81																			
2022	-5.34	-2.65	2.52	-8.43	-.16	-8.77	7.86	-4.33	-9.46	7.11	6.80	-4.34																			
2021	-1.05	2.45	3.11	4.52	1.26	1.40	1.72	2.35	-4.29	5.59	-2.30	4.19																			
2020	-.68	-8.59	-13.47	10.80	4.63	2.51	4.69	6.53	-3.59	-3.14	12.66	4.14																			
2019	7.68	2.83	1.05	3.37	-6.08	6.46	.42	-2.24	1.94	2.45	2.63	2.89																			
2018	5.22	-4.30	-2.42	.95	.31	-.17	3.05	1.04	.39	-7.42	.96	-7.71																			
2017	2.35	2.58	.82	1.33	1.78	.25	2.33	-.07	2.08	1.81	1.99	1.26																			
2016	-6.05	-.96	6.52	1.38	.23	-1.28	4.15	-.13	.36	-2.01	1.25	2.29																			
2015	-1.88	5.68	-1.81	2.16	.05	-2.46	1.73	-6.81	-3.86	7.83	-.67	-1.87																			
2014	-3.77	4.81	-.09	.83	1.63	1.65	-1.67	2.00	-2.88	.57	1.84	-1.71																			
2013	5.00	-.02	2.09	2.90	-.29	-2.61	5.19	-2.33	4.82	3.83	1.59	2.01																			
2012	4.93	4.66	1.02	-1.37	-8.99	4.93	1.20	2.29	2.52	-.76	1.07	1.75																			
2011	2.19	3.33	-1.24	4.02	-2.45	-1.73	-1.89	-7.26	-8.85	10.26	-2.69	-.17																			
2010	-4.19	1.23	5.93	-.16	-9.91	-3.56	8.02	-3.92	9.11	3.65	-2.35	7.25																			
2009	-8.85	-10.49	7.24	10.90	8.62	-.61	8.37	3.91	3.81	-1.85	3.87	1.69																			
2008	-7.71	-.74	-1.25	4.98	1.11	-8.10	-2.53	-1.60	-12.08	-19.04	-6.72	3.06																			
2007	1.12	-.65	1.59	4.21	2.47	-.90	-2.28	-.27	4.61	2.99	-4.24	-1.37																			
2006	4.41	-.29	1.96	2.87	-3.72	-.18	.55	2.38	1.07	3.61	2.27	1.95																			
2005	-2.31	3.01	-2.17	-2.39	1.52	.71	3.43	.56	2.47	-2.49	3.14	2.14																			
2004	1.54	1.55	-.89	-2.22	.67	1.91	-3.34	.26	1.77	2.37	5.09	3.73																			



Suggested Functions **BTMM** Assess worldwide interest rates

PEOP Search for key contacts & notable people



Source: Bloomberg, PCM, 30 April 2024

Exhibit 7: HSI 10-year return (by month)



Suggested Functions

ECO See upcoming economic releases & events

ETF Find ETFs that align with your strategies



Source: Bloomberg, PCM, 30 April 2024

Exhibit 8: HSI 20-year return (by month)

HSI Index													Spread Builder		View ▾		Edit ▾		Seasonality Chart	
Last Price	Local CCY	Spread	<Type security>	Last Price																
20 Years	Ending 2024	Percent Change	Net Change	High/Low/Avg																
Calendar Year	Trailing 12M	01-Jan	31-Dec	Monthly ▾	Line	Heat Map														
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec								
20 Yr Avg	.81	.00	-1.17	2.85	-1.33	.24	1.94	-1.73	-1.07	.51	1.64	1.06								
2024	-9.16	6.63	.18	7.39																
2023	10.42	-9.41	3.10	-2.48	-8.35	3.74	6.15	-8.45	-3.11	-3.91	-.41	.03								
2022	1.73	-4.58	-3.15	-4.13	1.54	2.08	-7.79	-1.00	-13.69	-14.72	26.62	6.37								
2021	3.87	2.46	-2.08	1.22	1.49	-1.11	-9.94	-.32	-5.04	3.26	-7.49	-.33								
2020	-6.66	-.69	-9.67	4.41	-6.83	6.38	.69	2.37	-6.82	2.76	9.27	3.38								
2019	8.11	2.47	1.46	2.23	-9.42	6.10	-2.68	-7.39	1.43	3.12	-2.08	7.00								
2018	9.92	-6.21	-2.44	2.38	-1.10	-4.97	-1.29	-2.43	-.36	-10.11	6.11	-2.49								
2017	6.18	1.63	1.56	2.09	4.25	.41	6.05	2.37	-1.49	2.51	3.30	2.54								
2016	-10.18	-2.90	8.71	1.40	-1.20	-.10	5.28	4.96	1.39	-1.56	-.63	-3.46								
2015	3.82	1.29	.31	12.98	-2.52	-4.28	-6.15	-12.04	-3.80	8.60	-2.84	-.37								
2014	-5.45	3.64	-3.00	-.08	4.28	.47	6.75	-.06	-7.31	4.64	-.04	-1.59								
2013	4.73	-2.99	-3.13	1.96	-1.52	-7.10	5.19	-.70	5.19	1.52	2.91	-2.41								
2012	10.61	6.32	-5.19	2.62	-11.68	4.36	1.83	-1.59	6.97	3.85	1.80	2.84								
2011	1.79	-.47	.81	.82	-.15	-5.43	.19	-8.49	-14.33	12.92	-9.44	2.47								
2010	-8.00	2.42	3.06	-.62	-6.36	1.84	4.48	-2.35	8.87	3.30	-.38	.12								
2009	-7.71	-3.51	5.97	14.33	17.07	1.14	11.94	-4.13	6.24	3.81	.32	.23								
2008	-15.67	3.73	-6.09	12.72	-4.75	-9.91	2.85	-6.46	-15.27	-22.47	-.58	3.59								
2007	.71	-2.26	.76	2.62	1.55	5.52	6.49	3.45	13.17	15.51	-8.64	-2.90								
2006	5.89	1.05	-.71	5.42	-4.82	2.58	4.33	2.48	.87	4.45	3.47	5.30								
2005	-3.57	3.45	-4.78	2.90	-.30	2.41	4.79	.15	3.52	-6.75	3.83	-.41								
2004	5.67	4.65	-8.81	-5.83	2.14	.72	-.39	5.00	2.10	-.50	7.70	1.21								



Suggested Functions **ECO** See upcoming economic releases & events

ETF Find ETFs that align with your strategies



Source: Bloomberg, PCM, 30 April 2024

Exhibit 9: MSCI Asia Pacific ex Japan 10-year return (by month)



Suggested Functions

BTMM Assess worldwide interest rates

CRVF Browse & chart fixed income curves



Exhibit 10: MSCI Asia Pacific ex Japan 20-year return (by month)

MXAPJ Index													Spread Builder		View ▾		Edit ▾		Seasonality Chart	
Last Price	Local CCY	Spread	<Type security>	Last Price																
20	Years Ending	2024	Percent Change	Net Change													High/Low/Avg			
Calendar Year	Trailing 12M	01-Jan	31-Dec	Monthly ▾	Line	Heat Map											Securities/Lines	Map Options		
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec								
20 Yr Avg	.37	.36	.67	2.60	-1.61	-1.16	2.11	-1.67	-.32	.41	1.31	2.26								
2024	-4.82	4.33	2.29	.62																
2023	8.60	-6.87	2.45	-1.79	-2.65	2.61	5.39	-6.37	-2.98	-4.11	7.27	4.49								
2022	-4.01	-1.35	-.86	-5.36	-.11	-6.23	-.37	-.46	-12.92	-4.24	17.41	-.67								
2021	3.42	1.28	-2.30	2.77	1.20	-.56	-6.84	1.90	-4.31	1.70	-4.38	1.74								
2020	-3.72	-4.35	-14.28	9.76	-.56	7.75	7.49	3.59	-2.49	2.37	9.02	6.48								
2019	7.20	2.13	1.32	1.73	-7.41	5.89	-1.65	-4.71	1.50	3.99	.27	5.57								
2018	6.69	-4.90	-2.42	.91	-1.21	-4.12	.67	-1.45	-1.66	-10.30	4.27	-3.01								
2017	5.79	3.25	2.85	1.51	2.31	1.43	4.81	.62	-.52	4.03	.44	2.90								
2016	-7.85	-1.13	11.31	-.17	-1.95	1.47	5.39	1.71	1.53	-1.69	-2.43	-1.35								
2015	1.48	2.95	-.50	5.72	-2.95	-4.47	-5.26	-10.50	-2.63	7.49	-2.72	.08								
2014	-5.16	4.24	1.58	.90	2.77	1.30	3.18	.37	-7.53	2.70	-1.52	-2.31								
2013	2.60	.67	-1.79	2.43	-4.72	-6.33	1.84	-1.14	5.57	4.64	-1.28	-1.33								
2012	10.18	4.87	-3.18	.40	-10.92	3.54	3.55	-.80	5.58	.44	2.07	3.01								
2011	-1.37	-1.94	4.95	4.15	-2.65	-2.34	.03	-8.93	-13.83	13.21	-8.13	-.05								
2010	-6.37	1.04	7.30	1.17	-11.11	.46	7.09	-2.06	11.57	2.65	-2.20	6.72								
2009	-7.71	-6.16	14.57	15.05	13.93	.66	12.00	-.70	9.36	-.40	2.57	3.52								
2008	-12.68	4.72	-6.15	8.02	-2.13	-10.52	-3.06	-6.55	-17.08	-24.56	-6.66	8.75								
2007	-.82	.73	2.99	4.81	4.03	4.01	4.31	-1.93	12.68	9.65	-8.39	-1.33								
2006	6.96	-.74	1.18	7.37	-7.18	-.41	.24	2.83	1.64	4.57	6.31	3.87								
2005	.49	5.22	-4.70	-1.56	1.33	3.43	4.75	-2.12	5.67	-6.46	5.78	4.68								
2004	3.58	3.59	-.85	-5.82	-2.25	-.76	-1.36	3.25	4.53	2.54	8.47	3.37								

Suggested Functions

BTMM Assess worldwide interest rates

CRVF Browse & chart fixed income curves

