

PCM Kickstart Campaign 2025

1.0 Campaign Period

1st January 2025 – 31st March 2025

2.0 Eligibility

All existing and new clients.

3.0 Eligible Mandates

Phillip Managed Account for Retirement (PMART)	
Mandate	Minimum Investment Amount
PMART Quant US	RM30,000
PMART Opportunity	RM10,000
PMART Blue Chip	RM10,000
PMART Dividend Enhanced 👍	RM10,000
PMART ESG 👍	RM10,000
PMART Dividend Enhanced ESG 👍	RM10,000
PMART UT 👍	RM5,000
PMART UT Flexi 👍	RM5,000
PMART ETF	RM5,000
PMART ETF Eq8 US 50	RM5,000

Phillip Managed Account (PMA)	
Mandate	Minimum Investment Amount
PMA Opportunity	RM200,000
PMA 4%	RM200,000
PMA Absolute8	RM200,000
PMA Mini	RM50,000
PMA ETF	RM50,000
PMA Dividend Enhanced ESG 👍	RM50,000
PMA ETF Eq8 US 50 Titans	RM50,000
PMA Blue Chip	RM50,000
(Available via Phillip Invest Online Account Opening) *	*RM10,000
PMA Dividend Enhanced 👍	RM50,000
(Available via Phillip Invest Online Account Opening) *	*RM10,000
PMA ESG 👍	RM50,000
(Available via Phillip Invest Online Account Opening) *	*RM10,000
PMA Managed UT 👍	RM50,000
(Available via Phillip Invest Online Account Opening) *	*RM5,000

Phillip Global Wrap Account (PGWA)	
Mandate	Minimum Investment Amount
PGWA Asia Focus	RM200,000
PGWA New Frontiers	Rm200,000
PGWA Quant Global	RM50,000
PGWA Quant Asia Pacific	RM50,000

PGWA World Leader 👍 (Available via Phillip Invest Online Account Opening) *	RM50,000 *RM15,000
PGWA Global UT (Available via Phillip Invest Online Account Opening) *	RM50,000 *RM10,000

4.0 Campaign Details

- Any new account opening with a minimum investment amount of RM5,000 will entitle the salespersons and clients 2 (TWO) ticket entry each for lucky draw.
- Every subsequent investment amount of RM5,000 will entitle the clients additional 2 (TWO) ticket entry each for lucky draw (Capped up to RM1,000,000).

5.0 Illustrations

Scenario	Investment Amount (RM)	Entry Ticket for Lucky Draw
New account	5,000	2
Top up	4,900	0
New account	49,000	18
Top up	490,000	180
Top up	1,200,000	400

Lucky Draw Prizes

Grand Prize x 1 Winner:	 iPad Air M2 (128 GB, 11" Wifi) - RM2,299
Runner Up Prize x 1 Winner:	 Samsung Galaxy Tab S9 FE - RM1,799
Consolation Prizes x 10 Winner(s):	RM50 Grab e-voucher each

6.0 Terms and Conditions

- a. Sales included both physical and online (Phillip Invest & i-Invest) submissions.
- b. Only sales with full sales charge of 3.00% (0.5% via i-Invest) service charges will be eligible.
- c. This promotion is valid from **1 January – 31 March 2025** (cut-off time 11:59 PM).
- d. All current and newly onboarded discretionary mandates under PCM during the campaign period would be eligible to participate in the campaign.
- e. This promotion does not apply to Switching Transactions, and Cooling Off.
- f. PCM reserves the rights to modify the terms and conditions herein specified or cancel, terminate, suspend the campaign without prior notice.
- g. Winners will be announced on **14 April 2025**. The winners will be informed via channels, and the winners are required to claim the rewards through the channels respectively.