

Phillip PMART ESG Conservative Portfolio

June 2025



Phillip Capital Management Sdn Bhd (199501004372)
B-18-6, Block B, Level 18, Unit 6, Megan Avenue II,
12 Jalan Yap Kwan Seng, 50450 Kuala Lumpur, Malaysia

Tel: (603) 2783 0300
Website: www.phillipinvest.com.my
E-mail: pcm@phillipcapital.com.my

PORTFOLIO OBJECTIVE

Phillip PMART ESG Conservative Portfolio aims to provide EPF members with capital gain over the long-term period through investing in Malaysian equities that meet ESG (Environment, social and governance) criteria.

PORTFOLIO INFORMATION

Invest Risk Classification
Conservative

Portfolio Manager
Phillip Capital Management Sdn Bhd

Portfolio Launch Date
April 2022

Portfolio AUM
RM 0.3 mil

Portfolio AUM (%)
0.03%

Min Initial Investment
RM 10,000

Min Subsequent Investment
RM 5,000

FEES & CHARGES

Initial Sales charge
3.00%

Redemption Fee
Nil

Switching Fee
Nil

Annual Management Fee

An annual management fee of 1.50% on the market value of the portfolio will be charged monthly at the end of each calendar month, and payment will be made quarterly in arrears.

Custodian Name
PHILLIP NOMINEES (TEMPATAN) SDN BHD
(Company Reg. No. : 202201022253)

Custodian Fee
0.03% p.a*
* based on market value of the Assets as at each calendar month, payable to the Custodian on a monthly basis

PORTFOLIO PERFORMANCE CHART

	YTD	1Y	2Y	3Y	5Y
Portfolio	-4.50%	-0.27%	-	-	-
F4GBM	-9.74%	-6.12%	-	-	-

*Follow Portfolio Launch Date

SECTOR ALLOCATION



Properties	18%
Construction	14%
Technology	14%
Industrial Products	12%
Telecommunications & Media	6%
Finance	6%
Energy	6%
Money Market Fund	24%

*Actual holdings, allocation, and performance may vary from the model portfolio based on factors such as the amount invested, risk profile, and timing.

TOP HOLDINGS

1. GAMUDA BHD
2. MATRIX CONCEPT HOLDINGS BHD
3. KELINGTON GRP BHD
4. TELEKOM MALAYSIA BHD
5. MY E.G. SERVICES BHD

*Actual holdings, allocation, and performance may vary from the model portfolio based on factors such as the amount invested, risk profile, and timing.

FUND MANAGER'S COMMENT

The FBMKLCI lost 2.1% mom in May, closing at 1,508.35. In contrast, the Small Cap Index rose by 0.7%, while the Mid 70 Index increased by 1.6%.

Sector-wise in May, the top-performing sectors were Construction, Property, and Technology, up 9.0%, 3.8%, and 3.2%, respectively. The worst-performing sectors were Financials and Plantation, which saw declines of 2.1% and 0.7%, respectively. Foreign investors turned net buyers in May, recording RM1.0bn in inflows after seven consecutive months of net selling. However, foreign funds became net sellers again towards end of May. Separately, in May, there were two listings on the Main Market (Reach Ten Holdings Bhd and Eco-Shop Marketing Bhd), four listings on the ACE Market (West River Bhd, Fibromat (M) Bhd, Peoplelogy Bhd, and Oasis Home Holding Bhd), and one listing on the LEAP Market (TSIC Bhd).

1Q25 earnings release showed broad-based disappointments across oil & gas, consumer, technology, banking, automotive, non-bank financials, gaming, rubber gloves, telecommunications, and building materials sectors, while plantation and construction delivered the strongest year-on-year (yoy) earnings growth. Following a subdued May results season, we expect the market to adopt a wait-and-see approach amid continued foreign net outflows and political uncertainty under the Madani government ahead of the Sabah state election by end-2025. Furthermore, sentiment remains cautious due to concerns over a tariff-driven global slowdown, legal uncertainties tied to Trump's trade policies, and potential domestic cost pressures from higher SST, RON95 fuel prices, and electricity tariffs in 2H25. Despite these headwinds, strong domestic liquidity, a gradually strengthening ringgit (+4.8% YTD vs USD), and government initiatives such as NETR, JS-SEZ, and NIMP 2030 could help cushion downside risks and support selective buying opportunities in the near term.

Disclaimer

The information contained herein does not constitute an offer, invitation or solicitation to invest in Phillip Capital Management Sdn Bhd ("PCM"). No part of this document may be circulated or reproduced without prior permission of PCM. This is not a collective investment scheme / unit trust fund. Any investment product or service offered by PCM is not obligations of, deposits in or guaranteed by PCM. Past performance is not necessarily indicative of future returns. Investments are subject to investment risks, including the possible loss of the principal amount invested. Investors should note that the value of the investment may rise as well as decline. If investors are in any doubt about any feature or nature of the investment, they should consult PCM to obtain further information including on the fees and charges involved before investing or seek other professional advice for their specific investment needs or financial situations. Whilst we have taken all reasonable care to ensure that the information contained in this publication is accurate, it does not guarantee the accuracy or completeness of this publication. Any information, opinion and views contained herein are subject to change without notice. We have not given any consideration to and have not made any investigation on your investment objectives, financial situation or your particular needs. Accordingly, no warranty whatsoever is given and no liability whatsoever is accepted for any loss arising whether directly or indirectly as a result of any persons acting on such information and advice. Do note that this publication has not been reviewed by the Securities Commission Malaysia.

Minimum Investment: To optimize investment results and diversification, the minimum initial investment amount for Phillip PMART ESG is RM 10,000. Additionally, we encourage investors to consider subsequent capital injections to further enhance diversification benefits and potentially improve investment outcomes.