

Trading Day 11 Aug 2025

KEY INDICES	Closing	% Chg
FBM KLCI	1,563.24	0.40
FBM ACE	4,620.22	0.29
FBM Emas	11,647.13	0.39

Volume

Main Board	1,704.07 mil
ACE Board	302.14 mil

KLCI FUTURES	Closing	% Chg
August-25	1,568.50	0.80
September-25	1,548.00	0.85

WORLD INDICES	Closing	% Chg
Dow Jones	43,975.09	-0.45
Nasdaq	21,385.40	-0.30
FTSE	9,129.71	0.37
Nikkei	41,820.48	N.A
Hang Seng	24,906.81	0.19
STI	4,232.78	-0.17

KLIBOR	
1-Mth Interbank	3.00
3-Mth Interbank	3.21

ECONOMIC NEWS

US: Tariff inflation worry, debt deluge to prop up longer-term US Treasury yields: Reuters poll

Longer-term U.S. Treasury yields will rise modestly in coming months on tariff inflation worries and a deluge of new debt issuance even as short-term yields fall on renewed Federal Reserve rate cut bets, a Reuters survey of bond strategists showed. (Reuters)

EU: ECB is seen delaying final rate cut of the cycle until December

European Central Bank officials will wait until December to deliver their next interest-rate cut in what is likely to be the final move in the cycle, a Bloomberg survey showed. (Bloomberg)

CORPORATE NEWS

Higher costs drags down Master Tec's 2Q earnings, despite revenue growth

Cable manufacturer Master Tec Group Bhd saw its second-quarter net profit drop 20.5% year-on-year despite an increase in revenue, due to higher costs. The net profit for the three months ended June 30, 2025 (2QFY2025), stood at RM6.9m, down from RM8.7m a year earlier, according to the ACE Market listed company's filing with Bursa Malaysia on Monday. (The Edge Malaysia)


Hup Seng's 2Q net profit falls despite revenue growth amid higher input costs

Hup Seng Industries Bhd reported a 5.7% year-on-year decline in second quarter net profit despite a similar 5.7% increase in revenue, as higher raw material costs offset gains from stronger sales. Its net profit for the second quarter ended June 30, 2025 (2QFY2025) fell to RM8.5m from RM9m a year earlier, as cost of sales rose 8.9% during the quarter, said the biscuit maker in a bourse filing on Monday. (The Edge Malaysia)

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For Phillip Capital Management Sdn Bhd


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