

Trading Day 12 Aug 2025

KEY INDICES	Closing	% Chg
FBM KLCI	1,567.90	0.30
FBM ACE	4,638.14	0.39
FBM Emas	11,675.50	0.24

Volume

Main Board	1,780.03 mil
ACE Board	291.43 mil

KLCI FUTURES	Closing	% Chg
August-25	1,567.50	-0.06
September-25	1,548.50	0.03

WORLD INDICES	Closing	% Chg
Dow Jones	44,458.61	1.10
Nasdaq	21,681.90	1.39
FTSE	9,147.81	0.20
Nikkei	42,718.17	2.15
Hang Seng	24,969.68	0.25
STI	4,220.72	-0.28

KLIBOR	
1-Mth Interbank	3.00
3-Mth Interbank	3.21

ECONOMIC NEWS

US: Jobs data blasted by Trump seen by Fed officials as reason to cut

The data that caused President Donald Trump to fire the head of the Bureau of Labor Statistics because he did not like the July employment report, calling it "rigged," is being taken as serious evidence by Federal Reserve officials of a slowing economy and as a justification for the interest rate cuts Trump wants. (Reuters)

US: Cheaper gasoline restrains US consumer prices; worries about data quality rise

U.S. consumer prices increased marginally in July, though rising costs for services such as airline fares and some tariff-sensitive goods like household furniture caused a measure of underlying inflation to post its largest gain in six months. (Reuters)

EU: Nagel says rates at 'very good level' and ECB can act flexibly

Euro-zone borrowing costs are appropriate for the continuing trade headwinds, allowing the European Central Bank to respond to further shocks as needed, according to Governing Council member Joachim Nagel. (Bloomberg)

CORPORATE NEWS

Zetrix AI eyes selling chatbot to financial institutions, government bodies

Zetrix AI Bhd has set its sights on selling its NurAI chatbot to financial institutions and government bodies in its next phase of growth. While the rollout will start with a free consumer app, the company aims to have NurAI in daily operations of Islamic financial institutions, financial technology firms, halal certification bodies, and shariah authorities, said non-executive director of Zetrix AI. (The Edge Malaysia)


Tex Cycle posts 20.6% rise in 2Q net profit

Tex Cycle Technology (M) Bhd's net profit rose 20.6% in the second quarter ended June 30 (2Q25) to RM3m, up from RM2.5m in the same quarter last year. This translates to earnings per share of 1.15 sen in 2Q25, compared with 0.99 sen a year earlier. (The Star)

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For Phillip Capital Management Sdn Bhd


Nona Salleh
Executive Chairperson