

Phillip 4% Portfolio Aggressive Portfolio May 2026

PORTFOLIO OBJECTIVE

Phillip 4% Portfolio aims to provide investor with capital gain over the long-term period through investing in Malaysian equities listed on Bursa Malaysia with the objective of paying regular income.

PORTFOLIO INFORMATION

Invest Risk Classification
Aggressive

Portfolio Manager
Phillip Capital Management Sdn Bhd

Portfolio Launch Date
October 2012

Portfolio AUM
RM4 mil

Portfolio AUM (%)
-

Min Initial Investment
RM 200,000

Min Subsequent Investment
RM 10,000

FEES & CHARGES

Initial Sales charge
3.00%

Redemption Fee
Nil

Switching Fee
Nil

Annual Management Fee

An annual management fee of 1.50% on the market value of the portfolio will be charged monthly at the end of each calendar month, and payment will be made quarterly in arrears.

Custodian Name
PHILLIP NOMINEES (TEMPATAN) SDN BHD
(Company Reg. No. : 202201022253)

Custodian Fee
0.03% p.a.*
* based on market value of the Assets as at each calendar month, payable to the Custodian on a monthly basis

PORTFOLIO PERFORMANCE CHART

	1M	3M	6M	YTD	1Y	2Y	3Y	5Y	Since Inception
Portfolio	0.87%	-4.74%	0.51%	0.26%	3.61%	-5.64%	12.07%	14.39%	68.13%
FBM EMAS	1.87%	-1.08%	7.01%	9.33%	11.80%	9.27%	21.62%	7.52%	5.22%

*The portfolio performance is based on a composite of all individual portfolios under the same mandate type and does not represent any specific portfolio. Returns are calculated using a composite Time-Weighted Rate of Return (TWRR), with individual portfolio returns weighted by their beginning-of-period asset values to account for varying portfolio sizes and cash flows. For more details on how the composite return is derived, please refer to the article titled "Understanding Private Mandate" on www.phillipinvest.com.my.

SECTOR ALLOCATION



*Actual holdings and allocation may vary from the model portfolio based on factors such as the amount invested, risk profile, and timing.

TOP HOLDINGS

1. MALAYAN BANKING BHD
2. DXN HOLDINGS BHD
3. AXIS REAL ESTATE INVST TRUST
4. HONG LEONG INDUSTRIES BHD
5. PUBLIC BANK BHD

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FUND MANAGER'S COMMENT

Within the KLCI, the top three gainers for April were YTL Power International Bhd (+31.7%), YTL Corp Bhd (+26.7%), and Gamuda Bhd (+17.9%). Meanwhile, the top three decliners were Sunway Healthcare Holdings Bhd (-9.6%), Petronas Dagangan Bhd (-8.9%), and AMMB Holdings Bhd (-6.4%).

Malaysia is expected to see a gradually stabilising, though still cautious, macro environment in May as global volatility eases. However, external demand uncertainty, driven by uneven growth in the US and China, continues to weigh on export visibility and the ringgit. Domestic demand remains the key growth anchor, supported by resilient consumer spending and steady labour market conditions. Against this backdrop, we are constructive on selected domestic oriented sectors, particularly those benefiting from accelerating power demand from data centres and the ongoing push for renewable energy development. We are also turning more positive on the technology sector as order visibility improves, supported by continued strong capex guidance from global AI leaders and increased forecast for global semiconductor sales in 2026. Accordingly, our strategy continues to emphasize a barbell approach — focusing on large cap quality companies with defensible moats and sustainable dividend profiles, while selectively balancing exposure with companies offering strong and visible earnings growth from sectors benefiting from the current thematic trends highlighted above.

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