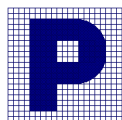


04 June 2026



## Phillip Capital Management Sdn Bhd

Company No. 199501004372 (333567-D) Fund Manager Licence: CMSL/A0044/2007  
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### Trading Day 03 June 2026

KEY INDICES	Closing	% Chg
FBM KLCI	4,725.66	-0.61
FBM ACE	4,763.81	-0.80
FBM Emas	12,512.68	-0.54

#### Volume

Main Board	2,337.30 mil
ACE Board	715.48 mil

KLCI FUTURES	Closing	% Chg
June-26	1,662.50	-1.04
July-26	1,664.00	-0.95

WORLD INDICES	Closing	% Chg
Dow Jones	50,687.07	-1.21
Nasdaq	26,853.97	-0.89
FTSE	10,332.30	-0.40
Nikkei	68,402.13	2.50
Hang Seng	25,633.21	-1.56
STI	5,138.24	0.80

KLIBOR	
1-Mth Interbank	3.00
3-Mth Interbank	3.35

### ECONOMIC NEWS

#### US: US job openings rise by the most since 2021; hiring weak amid economic uncertainty

US job openings increased by the most in five years in April, but the surge likely overstates the labour market's health, as hiring declined against the backdrop of economic uncertainty stemming from the Iran war. (The Edge Malaysia)

#### US: US companies add 122,000 jobs, most since January 2025

US companies in May added the most jobs since January 2025, signalling the labour market may be gaining momentum despite rising energy costs sparked by the Iran war. (The Edge Malaysia)

#### EU: EU risks losing more than one mil jobs over global pressures

The European Union is at risk of losing more than one million jobs this year over the Iran war's economic fallout and rising global competition, the bloc's executive warned. (The Edge Malaysia)

#### EU: BOE to hold rates this year and cut in 2027, OECD forecasts

The Bank of England will keep interest rates on hold this year despite rising inflation because the energy shock will be "transitory" while a weak UK jobs market constrains price pressures. (Bloomberg)

### CORPORATE NEWS

#### Chin Hin Group to buy industrial site in Kota Damansara to build logistics hub

Chin Hin Group Property Bhd has entered into a deal to acquire an industrial property in Kota Damansara for RM92.5m cash and plans to turn the site into a logistics warehouse hub. The leasehold property located within the Selangor Science Park 1 comprises a warehouse and factory building with a two-storey office and dormitory building situated on 21,578 sq m of land. It added that the proposed warehouse hub would comprise 322 units with built-up sizes ranging from 1,800 to 3,200 sq ft, with an estimated gross development value of RM612.0m. (The Edge Malaysia)

#### RGB International secures UAE gaming vendor licence, eyes Middle East expansion

RGB International Bhd has secured a vendor licence from the United Arab Emirates that allows it to sell electronic gaming machines. The application submitted about a year ago has been recently approved by the Emirates' authorities, according to RGB International executive director. The company has also paid processing fees of around RM10,000 ahead of the issuance of the formal licence, he noted. The development is significant for RGB International, putting the company in an early position ahead of the expected rollout of the Emirates' first legal casino located at the Wynn Al Marjan Island in 2027. (The Edge Malaysia)

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For Phillip Capital Management Sdn Bhd

Nona Salleh  
Executive Chairperson

APPENDIX

LIST OF STOCKS RECOMMENDED SINCE 2023

Our Picks – 2023/24/25							
No	Stock	Sy#	Date	Price*	Price @20/1/26 (RM)	% Change	Comments
1	HLInd	Sy	27-Feb-23	6.45	16.82	160.8%	Buy. Undemanding valuation at 10.5x FY26 earnings and attractive dividend yield of 6%.
2	Sunway	Sy	22-Jun-23	1.46	5.57	282.8%	Hold. Valuations stretched with healthcare arm listing adequately priced in.
3	DXN	Sy	27-Aug-23	0.64	0.505	-21.1%	Buy. Active infrastructure expansion to support faster market penetration with attractive dividend yield of 7.1% and FY26 PE of 7.9x.
4	EMCC	Non-Sy	28-Dec-23	0.42	0.355	-14.5%	Strong Buy – Multiple catalysts ahead including RM2bn sukuk issuance to double the pawnbroking business as well as a planned transfer to the Main Market.
5	UliCorp	Sy	31-Jan-24	1.30	1.55	19.2%	Buy. Share price trading at support with construction proxy growth prospects still intact.
6	OSK	Non-Sy	24-Apr-24	0.85	1.69	99.2%	Buy/Hold. Capital financing segment remained as a major growth engine. At 8.9x 2026 PE, we opine that OSK remains attractive, backed by fast-growing private credit business..
7	Shangri-La	Sy	25-Apr-24	2.24	1.79	-20.1%	Buy. Tourism industry is expected to hold up relatively well through 2026 supported by Visit Malaysia 2026 campaign.
8	DXN	Sy	23-Jul-24	0.59	0.505	-14.4%	Buy. Active infrastructure expansion to support faster market penetration with attractive dividend yield of 7.1% and FY26 PE of 7.9x.
9	Hibiscus	Sy	27-Sep-24	2.06	1.48	-28.0%	Buy/Hold. Production is expected to resume following the completion of maintenance at several key oilfields, with earnings outlook supported by elevated oil prices amid ongoing geopolitical developments.
10	Farm Price	Sy	18-Oct-24	0.57	0.400	-29.8%	Buy. Its expansion plan is on track; Senai DC expansion is 90% completed.
11	WellChip	Non-Sy	15-Nov-24	1.13	1.60	41.6%	Hold. Awaiting fresh catalyst after substantial correction in gold price.

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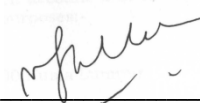
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For Phillip Capital Management Sdn Bhd



Nona Salleh  
Executive Chairperson

12	Takaful	Sy	5-Mar-25	3.18	3.25	2.4%	Buy. Having largest market share in mortgage insurance for government servants, coupled with Islamic finance growth, fuels strong demand for Islamic insurance.
13	MRDIY	Sy	24-Mar-25	1.31	1.74	32.4%	Buy. Solid dividend payouts projected at 3.4-4% for FY25-27 and trading at around 25x FY26 PE. Consistent store expansion and new ventures in KKV & The Colorist.
14	EMCC	Non-Sy	15-Apr-25	0.30	0.355	18.3%	Strong Buy – Multiple catalysts ahead including RM2bn sukuk issuance to double the pawnbroking business as well as a planned transfer to the Main Market.
15	AEONCR	Non-Sy	26-May-25	5.64	5.99	6.3%	BUY. Impairment provisions are improving as management tightens credit discipline and shifts toward higher-quality customers, while digital banking losses are expected to narrow as AEON Bank scales up financing activities.
16	LSH	Sy	30-Jun-25	0.77	1.96	154.7%	Hold. Stock is normalizing from all-time-highs with 30% topline growth already priced in.
17	MN	Sy	27-Aug-25	1.51	1.71	13.2%	Buy. Strong proxy to TNB's outsized CAPEX plan and local DC infrastructure rollout.
18	MATRIX	Sy	18-Nov-25	1.33	1.43	7.3%	Buy. Growth is supported by industrial segment and recurring income from other services.

*\*Price adjusted for dividend, bonus, and rights*

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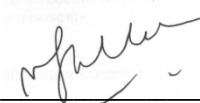
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