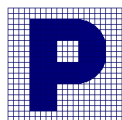


09 June 2026



Phillip Capital Management Sdn Bhd

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Trading Day 08 June 2026

KEY INDICES	Closing	% Chg
FBM KLCI	1,679.52	-0.82
FBM ACE	4,648.38	-1.79
FBM Emas	12,470.08	-1.05

Volume

Main Board	1,923.14 mil
ACE Board	563.31 mil

KLCI FUTURES	Closing	% Chg
June-26	1,673.50	-0.89
July-26	1,675.50	-0.92

WORLD INDICES	Closing	% Chg
Dow Jones	50,786.01	-0.16
Nasdaq	25,929.66	0.86
FTSE	10,373.20	0.05
Nikkei	64,024.60	-3.85
Hang Seng	24,657.06	-1.22
STI	4,963.67	-1.71

KLIBOR	
1-Mth Interbank	3.00
3-Mth Interbank	3.36

ECONOMIC NEWS

US: Fed faces rising rate hike expectations, Schwab Center's Martin says

The bar for a Federal Reserve rate hike is falling as the job market remains robust in the face of stubborn price pressures, according to Collin Martin at the Schwab Center for Financial Research. (Bloomberg)

US: Brazil economists lift key rate forecasts as economy stays hot

Brazil's economists raised their benchmark interest rate forecasts for this year and next as Latin America's biggest economy holds up against tight financial conditions ahead of presidential elections. (Bloomberg)

EU: Bank of England's Taylor sees rates on hold barring worst-case scenario

Bank of England policymaker Alan Taylor said interest rates at their current level were restrictive for the economy and he did not see the need for an increase to tackle inflationary pressures that have grown as a result of the Iran war. (Reuters)

CORPORATE NEWS

Zetrix AI unit expands digital payment system with new govt agency partnerships in Philippines

Zetrix AI Bhd, formerly known as MY EG Services Bhd, said its Philippine joint venture MYEG Philippines Inc has signed multiple agreements with government agencies to provide digital payment services. Zetrix AI said MYEG Philippines has signed agreements with the Professional Regulation Commission (PRC), Bureau of the Treasury (BTr) and Land Bank of the Philippines, the Philippine Ports Authority (PPA), and the Bureau of Fisheries and Aquatic Resources (BFAR) to expand its electronic payment and collection system (EPCS) platform. (The Edge Malaysia)

Muhibbah gets RM300.0m contract to build part of regasification terminal

Muhibbah Engineering (M) Bhd has secured a contract worth about RM300.0m to build part of a regasification terminal in Lumut, Perak. The job involves engineering, procurement, construction and commissioning of the marine structure and ancillary works for the liquefied natural gas Regasification Terminal 3 located at the Lumut Maritime Terminal 2, the company said in an exchange filing. The contract is scheduled to commence in May 2026 and expected to be completed by July 1, 2028. (The Edge Malaysia)

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For Phillip Capital Management Sdn Bhd

Nona Salleh
Executive Chairperson

APPENDIX

LIST OF STOCKS RECOMMENDED SINCE 2023

Our Picks – 2023/24/25							
No	Stock	Sy#	Date	Price*	Price @20/1/26 (RM)	% Change	Comments
1	HLInd	Sy	27-Feb-23	6.45	16.82	160.8%	Buy. Undemanding valuation at 10.5x FY26 earnings and attractive dividend yield of 6%.
2	Sunway	Sy	22-Jun-23	1.46	5.57	282.8%	Hold. Valuations stretched with healthcare arm listing adequately priced in.
3	DXN	Sy	27-Aug-23	0.64	0.505	-21.1%	Buy. Active infrastructure expansion to support faster market penetration with attractive dividend yield of 7.1% and FY26 PE of 7.9x.
4	EMCC	Non-Sy	28-Dec-23	0.42	0.355	-14.5%	Strong Buy – Multiple catalysts ahead including RM2bn sukuk issuance to double the pawnbroking business as well as a planned transfer to the Main Market.
5	UliCorp	Sy	31-Jan-24	1.30	1.55	19.2%	Buy. Share price trading at support with construction proxy growth prospects still intact.
6	OSK	Non-Sy	24-Apr-24	0.85	1.69	99.2%	Buy/Hold. Capital financing segment remained as a major growth engine. At 8.9x 2026 PE, we opine that OSK remains attractive, backed by fast-growing private credit business..
7	Shangri-La	Sy	25-Apr-24	2.24	1.79	-20.1%	Buy. Tourism industry is expected to hold up relatively well through 2026 supported by Visit Malaysia 2026 campaign.
8	DXN	Sy	23-Jul-24	0.59	0.505	-14.4%	Buy. Active infrastructure expansion to support faster market penetration with attractive dividend yield of 7.1% and FY26 PE of 7.9x.
9	Hibiscus	Sy	27-Sep-24	2.06	1.48	-28.0%	Buy/Hold. Production is expected to resume following the completion of maintenance at several key oilfields, with earnings outlook supported by elevated oil prices amid ongoing geopolitical developments.
10	Farm Price	Sy	18-Oct-24	0.57	0.400	-29.8%	Buy. Its expansion plan is on track; Senai DC expansion is 90% completed.
11	WellChip	Non-Sy	15-Nov-24	1.13	1.60	41.6%	Hold. Awaiting fresh catalyst after substantial correction in gold price.

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Nona Salleh
Executive Chairperson

12	Takaful	Sy	5-Mar-25	3.18	3.25	2.4%	Buy. Having largest market share in mortgage insurance for government servants, coupled with Islamic finance growth, fuels strong demand for Islamic insurance.
13	MRDIY	Sy	24-Mar-25	1.31	1.74	32.4%	Buy. Solid dividend payouts projected at 3.4-4% for FY25-27 and trading at around 25x FY26 PE. Consistent store expansion and new ventures in KKV & The Colorist.
14	EMCC	Non-Sy	15-Apr-25	0.30	0.355	18.3%	Strong Buy – Multiple catalysts ahead including RM2bn sukuk issuance to double the pawnbroking business as well as a planned transfer to the Main Market.
15	AEONCR	Non-Sy	26-May-25	5.64	5.99	6.3%	BUY. Impairment provisions are improving as management tightens credit discipline and shifts toward higher-quality customers, while digital banking losses are expected to narrow as AEON Bank scales up financing activities.
16	LSH	Sy	30-Jun-25	0.77	1.96	154.7%	Hold. Stock is normalizing from all-time-highs with 30% topline growth already priced in.
17	MN	Sy	27-Aug-25	1.51	1.71	13.2%	Buy. Strong proxy to TNB's outsized CAPEX plan and local DC infrastructure rollout.
18	MATRIX	Sy	18-Nov-25	1.33	1.43	7.3%	Buy. Growth is supported by industrial segment and recurring income from other services.

**Price adjusted for dividend, bonus, and rights*

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