DAILY NEWS

09 July 2026

Phillip Capital Management Sdn Bhd
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Trading Day 08 July 2026

KEY INDICES	Closing	% Chg
FBM KLCI	1,683.61	0.04
FBM ACE	4,846.77	-0.56
FBM Emas	12,462.01	-0.01
Volume		
Main Board	1,327.50 mil	
ACE Board	464.24 mil	
KLCI FUTURES	**Closing**	**% Chg**
July-26	1,680.00	-0.30
August-26	1,681.50	-0.18

WORLD INDICES	Closing	% Chg
Dow Jones	52,348.39	-1.09
Nasdaq	25,870.65	0.20
FTSE	10,489.04	-1.66
Nikkei	66,819.05	-2.11
Hang Seng	24,199.46	2.99
STI	5,369.57	0.51
KLIBOR		
1-Mth Interbank	3.01	
3-Mth Interbank	3.45	

ECONOMIC NEWS

US: US container imports jumped 8% in June ahead of higher fuel costs and tariff increases
US container imports surged 8.2% in June from the year earlier, after buyers rushed in goods to avoid potential new tariffs and higher transportation costs tied to the U.S.-Israeli war in Iran. (Reuters)

EU: Romania keeps EU's highest rates with inflation stuck above 10%
Romania held interest rates at the highest level in the European Union as policymakers tackle double digit inflation in an economy on the verge of a recession. (Bloomberg)

GLOB: IMF edges 2026 global growth forecast lower to 3%, sees rebound in 2027
The International Monetary Fund inched its 2026 global growth forecast lower again to 3.0%, warning of ongoing risks posed by the war in the Middle East, trade fragmentation and potential corrections in market expectations for AI. (The Edge Malaysia)

CORPORATE NEWS

Chin Hin plans KL project with GDV of RM3.6 bil via RM455 mil land acquisition
Chin Hin Group Property Bhd plans to develop a mixed-use project with an estimated gross development value (GDV) of RM3.60b in Kuala Lumpur's Golden Triangle and a total development cost of RM2.72b. The proposed development, comprising service apartments, a hotel and retail components, is subject to the final development plans and statutory approvals. The project will follow CHGP's proposed RM455m acquisition of a freehold land parcel on Jalan Sultan Ismail from YNH Property Bhd (The Edge Malaysia)

Infomina secures RM21m ICT support job from JPJ
Infomina Bhd has secured a RM21.13m contract from the Road Transport Department (JPJ) for the provision of technology infrastructure operations, maintenance and support services.The information technology solutions provider said the contract covers maintenance and technical support services for JPJ's information and communications technology (ICT) infrastructure and networking hardware across more than 170 branches nationwide, including the department's mobile vehicles.(The Edge Malaysia)

Synergy House receives tariff refunds for duties paid on shipments to US
Furniture player Synergy House Bhd said it has received US$1.92m (RM7.83m) in tariff refunds for import duties previously paid on goods shipped to the US. In a bourse filing on Wednesday, the furniture maker said the refunds relate to tariffs paid under the International Emergency Economic Powers Act (IEEPA), which was introduced by US President Donald Trump last year.(The Edge Malaysia)

For Phillip Capital Management Sdn Bhd

Nona Salleh
Executive Chairperson

APPENDIX

LIST OF STOCKS RECOMMENDED SINCE 2023

Our Picks – 2023/24/25							
No	**Stock**	**Sy#**	**Date**	**Price***	**Price @20/1/26 (RM)**	**% Change**	**Comments**
1	HLInd	Sy	27-Feb-23	6.45	16.82	160.8%	Buy. Undemanding valuation at 10.5x FY26 earnings and attractive dividend yield of 6%.
2	Sunway	Sy	22-Jun-23	1.46	5.57	282.8%	Hold. Valuations stretched with healthcare arm listing adequately priced in.
3	DXN	Sy	27-Aug-23	0.64	0.505	-21.1%	Buy. Active infrastructure expansion to support faster market penetration with attractive dividend yield of 7.1% and FY26 PE of 7.9x.
4	EMCC	Non-Sy	28-Dec-23	0.42	0.355	-14.5%	Strong Buy – Multiple catalysts ahead including RM2bn sukuk issuance to double the pawnbroking business as well as a planned transfer to the Main Market.
5	UliCorp	Sy	31-Jan-24	1.30	1.55	19.2%	Buy. Share price trading at support with construction proxy growth prospects still intact.
6	OSK	Non-Sy	24-Apr-24	0.85	1.69	99.2%	Buy/Hold. Capital financing segment remained as a major growth engine. At 8.9x 2026 PE, we opine that OSK remains attractive, backed by fast-growing private credit business..
7	Shangri-La	Sy	25-Apr-24	2.24	1.79	-20.1%	Buy. Tourism industry is expected to hold up relatively well through 2026 supported by Visit Malaysia 2026 campaign.
8	DXN	Sy	23-Jul-24	0.59	0.505	-14.4%	Buy. Active infrastructure expansion to support faster market penetration with attractive dividend yield of 7.1% and FY26 PE of 7.9x.
9	Hibiscus	Sy	27-Sep-24	2.06	1.48	-28.0%	Buy/Hold. Production is expected to resume following the completion of maintenance at several key oilfields, with earnings outlook supported by elevated oil prices amid ongoing geopolitical developments.
10	Farm Price	Sy	18-Oct-24	0.57	0.400	-29.8%	Buy. Its expansion plan is on track; Senai DC expansion is 90% completed.
11	WellChip	Non-Sy	15-Nov-24	1.13	1.60	41.6%	Hold. Awaiting fresh catalyst after substantial correction in gold price.

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12	Takaful	Sy	5-Mar-25	3.18	3.25	2.4%	Buy. Having largest market share in mortgage insurance for government servants, coupled with Islamic finance growth, fuels strong demand for Islamic insurance.
13	MRDIY	Sy	24-Mar-25	1.31	1.74	32.4%	Buy. Solid dividend payouts projected at 3.4-4% for FY25-27 and trading at around 25x FY26 PE. Consistent store expansion and new ventures in KKV & The Colorist.
14	EMCC	Non-Sy	15-Apr-25	0.30	0.355	18.3%	Strong Buy – Multiple catalysts ahead including RM2bn sukuk issuance to double the pawnbroking business as well as a planned transfer to the Main Market.
15	AEONCR	Non-Sy	26-May-25	5.64	5.99	6.3%	BUY. Impairment provisions are improving as management tightens credit discipline and shifts toward higher-quality customers, while digital banking losses are expected to narrow as AEON Bank scales up financing activities.
16	LSH	Sy	30-Jun-25	0.77	1.96	154.7%	Hold. Stock is normalizing from all-time-highs with 30% topline growth already priced in.
17	MN	Sy	27-Aug-25	1.51	1.71	13.2%	Buy. Strong proxy to TNB's outsized CAPEX plan and local DC infrastructure rollout.
18	MATRIX	Sy	18-Nov-25	1.33	1.43	7.3%	Buy. Growth is supported by industrial segment and recurring income from other services.

**Price adjusted for dividend, bonus, and rights*

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